

*Established to encourage and recognize the loyalty and support of alumni, parents, and friends of the University, the Adelphi University Annual Fund provides the support required to meet the University's most important operating needs and address strategic opportunities.*

# Annual Giving that Meets YOUR NEEDS

Annual Fund gifts are primarily unrestricted, affording the University the ability to use a gift wherever the need is greatest. This broad-based support benefits every Adelphi student. Traditionally, the Annual Fund has focused on student financial aid, ensuring that an Adelphi education remains affordable to students from all backgrounds. Gifts to the Annual Fund also help to support the University's academic programs, attract and retain the finest faculty, upgrade library and computer resources, instructional equipment, and materials, and maintain Adelphi's beautiful campus and facilities.

Through annual gifts, alumni, parents, friends, corporations, and foundations may contribute to the quality and vitality of Adelphi University. Gifts at every level are important and deeply appreciated. Your generous gift today will enhance Adelphi's ability to educate tomorrow's leaders in science, the arts, industry, and the caring professions.

## The Annual Fund

Your Annual Fund gift is counted in two essential ways: as a donation and as participation. Both are vital to the University. While contributions support Adelphi's students, faculty, and facilities, participation shows corporations, foundations, college guides, and the

media how strongly alumni in particular feel about Adelphi, which in turn impacts additional funding opportunities.

## Giving Societies

All gifts are recognized through the Annual Fund's gift societies. Membership in a specific society is based on the total annual gift, including matching gifts, received between September 1 and August 31.

|                      |                   |
|----------------------|-------------------|
| Chairman's Circle:   | \$10,000 and up   |
| President's Cabinet: | \$2,500 - \$9,999 |
| Levermore Society:   | \$1,000 - \$2,499 |
| Dean's Club:         | \$500 - \$999     |
| Century Club:        | \$100 - \$499     |
| Associates:          | gifts to \$99     |

## Leadership Giving:

**The Chairman's Circle, President's Cabinet and Charles H. Levermore Society**

The Leadership Giving societies recognize those individuals, organizations, corporations, and foundations whose exemplary generosity aids the University in meeting its strategic goals.

**The Chairman's Circle** honors those benefactors who make annual contributions of \$10,000 or more.

**The President's Cabinet** honors those who make annual contributions at the \$2,500 level and above.

**The Charles H. Levermore Society** recognizes those who make annual contributions of \$1,000 or more.

Leadership Society members enjoy a host of benefits. Foremost is the satisfaction of knowing that your gift plays a fundamental role in fostering the University's ability, as a leading institution of higher education, to create opportunities for our students and faculty. Your exemplary generosity will support those activities that make a difference in the lives of today's students and tomorrow's leaders.

For more information about Leadership Giving, please contact Christian P. Vaupel '96, M.S. '03, deputy vice president of university advancement, at CPVAUPEL@ADELPHI.EDU or at (516) 877-3258.

## Designated Giving

You may wish to designate a gift to a particular school, program, or purpose. To do so, simply place your request in writing and submit it along with your gift to the University. You will receive full credit in recognition societies for gifts designated to specific University needs.

## Memorial Gifts

Memorial gifts offer an opportunity to recognize a loved one through a contribution to Adelphi University. When making a memorial gift, please include a note with the following information:

- ☛ Name of the deceased and date of death (a copy of obituary is very helpful);
- ☛ Telephone number of the principal donor, in case there are any questions about the gift(s);
- ☛ Name of surviving family member(s), or other benefactor(s), to whom notice of the gift should be sent;
- ☛ Name, address, and amount of each donation included in gift total.

Adelphi sends a note to the surviving family mentioning the name and address of the donor (but not the amount of the gift). Special funds may be set up in the name of the deceased. For more information on establishing a fund, please contact the Office of University Advancement.

## Matching Gift Program

Many employers offer a corporate matching program which may double or triple a contribution to Adelphi at no additional cost to you. Many corporations match the contributions of spouses and retirees, too.

Please contact the human resources office where you work to find out if your company has a matching gift program. Each company has its own guidelines for employees and may have a form for you or your spouse to complete.

Visit [HTTP://WWW.MATCHINGGIFTS.COM/ADELPHI](http://www.matchinggifts.com/ADELPHI) for the names of many of the companies that have matching gift programs.

## Special Occasions

You may choose to honor a person or an event, such as a birthday, anniversary, or retirement through a gift to Adelphi. If so, please include the following information:

- ☛ Name and address of the person(s) to be honored and the event (if applicable) for which he/she/they is/are being honored;
- ☛ Telephone number of the person to be contacted in case there are any questions.

The honoree(s) will be notified of the gift and the name and address of the donor, (but not the amount of the gift). Special funds may be set up in the name of the honoree. For more information on establishing a fund, please contact the Office of University Advancement.

## Planned Gifts and The Ruth S. Harley Society

Adelphi's Planned Giving Office provides assistance to alumni and friends who wish to support the University through cash, appreciated property, personal property, bequests, trusts, retirement plan assets, life insurance, and real estate. We would be pleased to work with you and your advisor to ensure the best possible use of your gift while meeting your personal and financial objectives. Alumni and friends of Adelphi who provide for a planned gift to the University are honored through membership in the Ruth S. Harley Society.

For more information on planned gifts or the Ruth S. Harley Society, please contact: **Christian P. Vaupel '96, M.S. '03**, deputy vice president for university advancement, at CPVAUPEL@ADELPHI.EDU or at (516) 877-3258.

# Making your gift to Adelphi

## By Phone

Adelphi University accepts Visa and MasterCard. To make a credit card gift by phone, please call the **Office of Development** at (516) 877-3155.

## By Mail

To make a credit card gift via mail, please indicate the amount of your gift and send your credit card number, expiration date, and daytime telephone number in the envelope provided.

To make a gift by check, please make your check payable to "Adelphi University" and send it in the enclosed envelope.

## Online

To make a gift online using our secure Web site, please visit [WWW.ADELPHI.EDU/GIVING](http://WWW.ADELPHI.EDU/GIVING).

## Gifts of Securities

Gifts of appreciated securities often confer significant tax benefits for the donor. For example, contributions of securities held for

over a year are generally deductible at market value, regardless of what the donor paid for the securities. In addition, the donor avoids paying any capital gains tax.

## Information

For more information about making your gift to Adelphi University, please contact:

**Christian P. Vaupel '96, M.S. '03**  
Deputy Vice President for  
University Advancement  
email: CPVAUPEL@ADELPHI.EDU  
telephone: (516) 877-3258